

FORM ADV PART 2B

Disclosure Brochure

This brochure supplements the Western International Securities, Inc. (“Western”) brochure. You should have received a copy of that brochure. Please contact Advisory Services if you did not receive Western’s brochure or if you have any questions about the contents of this supplement.

Additional information about Western or our Advisor Representative’s is available on the SEC’s website at www.advisorinfo.sec.gov.

Advisor Representative Name: EVAN OCEPEK

Date of Birth: 06/27/1987

Address1: 1401 DOVE STREET

Address2: SUITE 110

City: NEWPORT BEACH

State: CA

Zip: 92660

Phone: (949) 209-9507

Facsimile: (800) 354-1543

Email: EVAN@CAPITAL-WM.COM

EDUCATIONAL BACKGROUND

Name of Institution(s): CALIFORNIA STATE UNIVERSITY - LONG BEACH

Degree(s) Earned: B.S in ECONOMICS

Date of Graduation: 05/2009

Name of Institution(s):

Degree(s) Earned:

Date of Graduation:

BUSINESS EXPERIENCE *(previous 5 years)*

Firm Name: CAPITAL WEALTH MANAGEMENT

Position: WEALTH ADVISOR

Start Date: 09/2012

End Date:

Firm Name: WESTERN INTERNATIONAL SECURITIES, INC.

Position: FINANCIAL CONSULTANT

Start Date: 01/2011

End Date:

Additional Business Experience:

CERTIFICATIONS AND CREDENTIALS

The Advisor Representative may have earned certification and credentials that are required to be explained in further detail:



Certified Financial Planner (CFP): Certified Financial Planners are licensed by the CFP Board to use the CFP mark. CFP certification requirements:

- Bachelor's degree from an accredited college or university.
- Completion of the financial planning education requirements set by the CFP Board (www.cfp.net).
- Successful completion of the 10-hour CFP® Certification Exam.
- Three-year qualifying full-time work experience.
- Successfully pass the Candidate Fitness Standards and background check.



Chartered Financial Analyst (CFA): Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all three exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision-making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.



Enrolled Agent (EA): Enrolled Agents are enrolled by the Internal Revenue Service and authorized to use the EA designation. EA enrollment requirements:

- Successful completion of the three-part IRS Special Enrollment Examination (SEE), or completion of five years of employment by the IRS in a position which regularly interpreted and applied the tax code and its regulations.
- Successfully pass the background check conducted by the IRS.

OTHER BUSINESS ACTIVITIES

The Advisor Representative is also a registered representative with Western and receives compensation based on the sale of investment products, including service (trail) fees from the sale of mutual funds and insurance products. The compensation received is a direct result of the products recommended and purchased by a client.

Doing Business As Name: CAPITAL WEALTH MANAGEMENT

Additional other business activities:

Evan Ocepek is a Wealth Advisor for Capital Wealth Management, a DBA of Sean McGrath. Capital Wealth Management only provides office space and does not directly or indirectly compensate advisor for providing advisory services.

Evan Ocepek is a registered representative with Western International Securities and receives compensation based on the sale of investment products, including service (trail) fees from the sale of mutual funds and insurance products. The compensation received is a direct result of the products recommended and purchased by the client.

Evan Ocepek is appointed directly with various insurance carriers to provide clients with Life, Disability and Long-Term Care policies. Evan receives compensation from the use of these products in the form of commissions from the insurance carrier.



70 South Lake Avenue, 7th Floor
Pasadena, California 91101
(626) 793-7717

ADDITIONAL COMPENSATION

None.

DISCIPLINARY INFORMATION

Disciplinary information can be found on FINRA's BrokerCheck (www.finra.org/brokercheck) or IARD (www.advisorinfo.sec.gov) systems.

SUPERVISION INFORMATION

The Advisor Representative is supervised by a Supervisor who reviews Advisor Representative's work through reviews of transactions, communications, advertisements and client account information. In addition, frequent office interactions, including branch inspections and reviews.

Supervisor Name: DOUG WAISNER

Address1: 2555 TOWNSGATE RD.

Address2: SUITE 300

City: WESTLAKE VILLAGE State: CA

Zip: 91361

Phone: (805) 371-6100

Facsimile: (626) 793-7075

Email: DWAISNER@WISDIRECT.COM